

Listing of Claims:

1. (Currently Amended) A method of facilitating enterprise change comprising:

treating two or more information systems as a single logical information system to

execute pre-change due diligence and post-change integration of ~~an~~ the enterprise

change, wherein the enterprise change is at least one of a merger and acquisition;

~~and~~

identifying a synergy;

~~providing a user interface to allow a user to conducting~~ a synergy realization via a

graphical user interface;

creating at least one comparison of the synergy against a synergy target for the synergy

by measuring the synergy against the synergy target;

capturing a history of the enterprise change; and

applying the history to at least one subsequent enterprise change to achieve a subsequent

synergy in the at least one subsequent enterprise change.

2-6. (Cancelled)

7. (Currently Amended) The ~~system~~ method of claim ~~[[5]]~~ 1, wherein the graphical user interface

further comprises:

~~information for a financial impact, an indicator of a priority level for an issue, a scale of~~

measurement for the synergy ~~realization~~; and

a selector for approval of ~~one or more synergies~~ the synergy and ~~one or more risks~~.

8. (Currently Amended) ~~A system for planning a merger of at least two organizations, the system~~

The method of claim 1, wherein the graphical user interface further comprising
comprises:

~~a synergy realization user interface, the synergy realization user interface including a at~~
least one synergy targets section[[,]];

at least one [[a]] ~~risks section~~[[,]]; and

at least one [[a]] ~~sub-deliverables section~~.

9. (Cancelled)

10. (Currently Amended) ~~The system~~ method of claim [[8]] 1 wherein the graphical user

interface further comprising ~~comprising~~ comprises:

~~a panel adapted to present merger-related views~~[[,]], ~~the panel including a link to a file~~
~~space view, a link to a methodology view, a link to a view of research and reports,~~
~~and a link to a view of a merger log.~~

11. (Cancelled).

12. (Currently Amended) ~~A system~~ The method of claim 1 further comprising:

~~an a financial checklist~~ interface adapted to present a financial checklist ~~relating to an~~
~~organization in a merger of at least two organizations, the financial checklist~~
~~including a risk and a synergy, the financial checklist~~ interface including:

at least one button ~~adapted~~ configured to add or delete an item to or from the

financial checklist, ~~and,~~

~~a button to delete an item from the checklist~~

~~and one or more lists of legal data, accounting data, and data internal to at least~~

~~one of the organizations.~~

13-15. (Cancelled)

16. (Currently Amended) The ~~system~~ method of claim 1 ~~[[4]] wherein the one or more user~~

~~actions comprise~~ further comprising:

conducting at least one of an approval action, a rejection action, a cancellation action, and

a storing action via an action interface.

17. (Cancelled)

18. (Currently Amended) The ~~system~~ method of claim 1 ~~[[7]] wherein the system graphical user~~

interface further comprises:

~~one or more interfaces~~ conducting at least one for of a sales integration, an account

transition[[s]], file sharing, and discussions, ~~deliverables, and calendars~~ via an

integration interface, and wherein integration interface features include at least

one of a checklist for integration issues, and a panel for generating a document

request.

19. (New) The method of claim 18 wherein the integration interface includes features for viewing at least one of deliverables and calendars.
20. (New) The method of claim 1 wherein the synergy is at least one of a value, performance, and effect that can be achieved wherein resources of at least two enterprises combined will be greater than a sum of the resources of the at least two enterprises individually.
21. (New) The method of claim 1 wherein the synergy is based on, at least in part, at least one of: a human resources group, one or more customers, one or more suppliers, one or more sales, one or more services, one or more organizational departments, one or more information technology issues, and one or more budgets.
22. (New) The method of claim 1 wherein the synergy further comprises:
achieving business goals; and
assisting customers during the enterprise change.
23. (New) The method of claim 1 wherein the subsequent synergy in the at least one subsequent enterprise change is achieved using a closed-loop feedback.
24. (New) The method of claim 23 wherein the closed-loop feedback further comprises:
relaying the at least one comparison from the history to a subsequent graphical user interface associated with the subsequent synergy in the at least one subsequent enterprise change; and

applying the at least one comparison to the at least one subsequent graphical user

interface to achieve the at least one subsequent enterprise change.

25. (New) The method of claim 10 wherein the panel adapted to present merger related views

further comprises at least one of:

a link to a file space view;

a link to a methodology view;

a link to a view of research;

a link to a view of reports; and

a link to a view of a merger log.

26. (New) The method of claim 12 wherein the financial checklist further comprises at least one of:

a risk checklist item;

a synergy checklist item;

a list of legal data checklist item;

a list of accounting data checklist item; and

a list of internal data checklist items, wherein the internal data comprises proprietary information.

27. (New) The method of claim 12 further comprising:

using the financial checklist to generate a synergy.

28. (New) A computer program product residing on a computer readable medium having a plurality of instructions stored thereon which, when executed by a processor, cause the processor to perform operations comprising:

treating two or more information systems as a single logical information system to
execute pre-change due diligence and post-change integration of an enterprise
change, wherein the enterprise change is at least one of a merger and acquisition;
identifying a synergy;
conducting a synergy via a graphical user interface;
creating at least one comparison of the synergy against a synergy target for the synergy
by measuring the synergy against the synergy target;
capturing a history of the enterprise change; and
applying the history to at least one subsequent enterprise change to achieve a subsequent
synergy in the at least one subsequent enterprise change.

29. (New) The computer program product of claim 28 wherein the synergy is at least one of a value, performance, and effect that can be achieved wherein resources of at least two enterprises combined will be greater than a sum of the resources of the at least two enterprises individually.

30. (New) The computer program product of claim 28 wherein the synergy further comprises:
achieving business goals; and
assisting customers during the enterprise change.

31. (New) The computer program product of claim 28 wherein the subsequent synergy in the at least one subsequent enterprise change is achieved using a closed-loop feedback.